DIRECTOR & EXECUTIVE EDUCATION PROGRAM



TRAINING FOR YOUR ENTIRE TEAM!

Join us to empower your team and lead the way in the ever changing financial landscape! The Virtual Learning Series has evolved into the Director & Executive Education Program. FinPro has enhanced this program with 27 virtual sessions that will will deliver a dynamic and

enriching educational experience. Each session dives into timely industry trends, strategic insights, and leadership development essentials that are designed to keep financial professionals ahead of the curve.

2026 TOPICS

Q1 Economic and Risk Update	1/7/26
Cyber Security	1/21/26
Current State of Sensitivity	2/4/26
Compliance	2/18/26
Al	3/4/26
Current State of Liquidity	3/18/26
Automated Exams	4/1/26
Q2 Economic and Risk Update	4/15/26
Stablecoin / Tokenized Deposits	4/29/26
Accounting Issues	5/6/26
Current State of Asset Quality	5/20/26
Legal Issues	6/3/26
How to Grow	6/17/26
How to Manage People	7/1/26
Q3 Economic and Risk Update	7/15/26
How to Acquire	7/29/26
How to Manage Risk	8/12/26
How to Build Value	8/26/26
How to Plan for the Future	9/2/26
FinTech	9/16/26
Current State of Capital	9/30/26
Politics and Banking	10/7/26
Current State of Management	10/21/26
Q4 Economic and Risk Update	11/4/26
CRA	11/18/26
Current State of Earnings	12/2/26
Banking in 2027	12/16/26

INCLUDED IN THE PROGRAM

- Expert Insights
- Cost-Effective Learning
- Flexible Scheduling
- Interactive Experience
- Diverse Topics
- Highly Rated Nationwide
- Certificate of Completion
- CPE Credits
- Recordings & Presentation Material
- Access to Banking 101

COMMITMENT TO
CONTINUOUS GROWTH
AND VALUE CREATION IN
YOUR ORGANIZATION.

TAKE ADVANTAGE OF THIS OPPORTUNITY NOW!







DIRECTOR & EXECUTIVE EDUCATION PROGRAM



PROGRAM DETAILS

- \$2,700 for 12 months
- Unlimited attendance to all sessions
- Certificate of Completion
- CPE credits for applicable sessions
- Access to recordings & presentation material
- Access to Banking 101
- Sessions on Wednesdays at 11am ET
- All sessions are recorded



ADD VALUE
TO YOUR
INSTITUTION!

MEET THE SPEAKERS



Donald Musso • President & CEO

Don founded FinPro in 1987, establishing it as a leader in Community Banking. In 2012, he launched FinPro Capital Advisors, a subsidiary for capital market activities. With 37 years of experience, Don has founded multiple banks, invested in Community Banks, and served on various boards. He's an expert in bank value creation, strategic planning, and investment banking.



Robert Musso • COO & CTO

Robert has expertise in consulting, project management, product management, environment architecture and cybersecurity. He is leading the digital transformation of FinPro by converting legacy desktop analytical models to true SaaS-based solutions.



Scott Martorana • Executive Vice President

Scott has expertise in capital markets engagements including mergers and acquisitions, capital raising, and valuations. Scott has conducted numerous Board and Management retreats and teaches at the Stonier Graduate School of Banking.



Matt Miller • Executive Vice President

Matt manages many of the partnership, strategic planning, and asset liability engagements and is responsible for the refinement of FinPro's strategic planning model and integration of FinPro's branch profitability and asset liability models. Matt also teaches at the Graduate School of Banking Colorado as well as the Executive Development Institute.

