SCHOOL OF BANKING

June 11-15, 2023

Penn Stater Conference Center

The Foundation on Which Successful Banking Careers Are Built

Ideal for bankers beginning their careers, the School of Banking is similar to 100-level college course study and examines the four primary areas of banking: leadership, sales and marketing, bank environment and finance.

HOW WILL THIS SCHOOL PREPARE STUDENTS FOR THEIR BANKING FUTURES?

Upon completion of the PA Bankers School of Banking, students will:

- Possess a broad understanding of the banking industry;
- Gain fundamental skills designed to make them more effective in their daily responsibilities and decision-making; and
- Be prepared to further their education through learning opportunities, such as the PA Bankers Advanced School of Banking.

WHO SHOULD ATTEND?

- Management trainees
- Branch managers with less than three years of banking experience
- Customer service representatives
- Employees at all levels who are newly hired from nonbanking industries
- Employees wishing to expand their knowledge and further their banking careers
- Individuals who have completed AIB/ABA Certificate
 or Diploma programs

PREREQUISITES

- High school diploma
- A minimum of two years of banking experience or a college degree and one year of banking experience

Strongly Suggested Prerequisites from ABA Training:

- Analyzing Financial Statements
- Banking Fundamentals
- Banking Basics
- General Accounting
- Money & Banking
- Legal Foundations in Banking



WHAT CAN I EXPECT?



Complete the pre-session on understanding financial statements, which will be held two weeks before the start of the school. The presession will cover the Uniform Bank Performance Report, and it is highly recommended that students meet with the bank's CFO prior to the session.

2

Attend the PA Bankers School of Banking to network with other industry professionals, learn foundational banking skills from industry experts, and become familiar with other areas of the bank. **We strongly encourage you to bring a laptop, tablet or other electronic device to access all school materials, as PA Bankers will not distribute any paper materials as part of the PA Bankers Paperless Initiative.**

3

Take the post-school online exam within two weeks of completing the school to receive a certificate of completion. Receive top exam scores to be designated as an honor student.

CONTINUING EDUCATION

This program has been submitted to the ABA Professional Certification for CAFP, CRCM, CFMP and CERP credit approval. This program is approved for 35 CPE credits.

Check www.pabankers.com for credit updates.

ESTEEMED FACULTY

Joseph Budash

Outreach Specialist, Financial Institutions Relations Federal Reserve Bank of Philadelphia

James J. Clarke, Ph.D.

Principal Clarke Consulting

Kim Craig, CTFA President & CEO F.N.B. Wealth Management Group

Linda Eagle, Ph.D. Founder & President Global Bankers Institute

Richard Ferry Senior Vice President, Managing Director PNC Capital Markets, LLC

Carter Frantz, Esq. Partner Bybel Rutledge LLP

LeeAnn Gephart

SVP, Chief Consumer Banking Officer First Citizens Community Bank

Richard A. Grafmyre, CFP CEO Penns Woods Bancorp, Inc.

Nancy E. Lake, CAMS-Audit, CAMS-FCI

Director of Training ARC Risk and Compliance

Andrew Linn SVP, Chief Information Security Officer Orrstown Bank

Director Georgann McKenna EVP, Chief Human Resources Officer Penn Community Bank James M. Nemecek Compliance Anchor Atlantic Community Bankers Bank

Patricia L. Noel President Talent Development Solutions

Assistant Director Cameron Skelton Vice President - Talent Manager Northwest Bank

Natalie Taptykoff Vice President, Marketing Manager Penn Community Bank

Wayne R. Whipple Vice President, Business Development Pennsylvania Bankers Association

Suzanne M. White Senior Vice President, Human Resource Director Kish Bank



TUITION: Members: \$3,000 | Affiliate Members: \$3,500 | Non-Members: \$4,500

Visit www.pabankers.com to register today.

Jackie Catalano | jcatalano@pabankers.com | (717) 255-6939