

2026

WEALTH MANAGEMENT & TRUST CONFERENCE & EXHIBITION

✓ Oct. 7-9, 2026

📍 The Hotel Hershey, Hershey, Pa.

💰 M: \$500 | AM: \$675 | NM: \$750 | Exhibitor: \$1,000



Attendees will hear updates on trends and issues, learn from seasoned professionals and industry experts, and explore exhibitor resources.

TOPICS

- **Economic Outlook** - Karen Manna, Federated Hermes
- **New Tax Law Update** - Vicki Trimmer, CPA, Daley Zucker, LLC
- **Elder Law** - TBD, Hazen Law Group
- **The Hidden Power of Segmentation: Boost Efficiency, Drive Profitability** - John Henry, Asset Mark
- **Special Needs Trust** - Dennis McAndrews, Esquire, McAndrews, Mehalick, Connolly, Hulse and Ryan
- **Directed Trustee** - Jay R. Wagner, Esquire, Stevens & Lee
- **Legislative & Regulatory Update** - Michael Paese, Goldman Sachs
- **Regulatory Panel** - Moderator: Louise Rynd, Esquire, PA Bankers / Panelists: Carter Frantz, PA Department of Banking and Securities; Travis Wilden, FDIC; and Representative from the Federal Reserve Bank of Philadelphia and Office of the Comptroller of the Currency
- **Artificial Intelligence** - Eric Cook, MBA, WSI Digital
- **And More!**

REGISTER NOW

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